



Aging Gracefully: Lifestyle Planning Across Ages and Stages

Tuesday, May 9, 2017

4:00 PM to 7:00 PM

Demographic trends suggest we are embarking on a new frontier: the Aging of America. This is a time in which middle-age adults are busier than ever juggling two-career households and often the demands of a young family. Meanwhile, their aging parents are living longer, more engaged lives in their local communities. But the family unit is potentially on a collision course with parents and adult children increasingly likely to be geographically stretched, often living states of sometimes continents apart. So how does today's modern family survive and thrive in the face of the Aging of America?

- How do you and your family start a productive dialogue to address the relevant issues?
- Are the lifestyle goals and realities of both parents and adult children in sync or at odds?
- Who is ready, willing and able to provide support as parental independence falters?

Stephanie Giroux will moderate a panel of experts to explore this new frontier and discuss strategies to help you navigate it successfully.

Delamar Greenwich Harbor Hotel

500 Steamboat Road
Greenwich, CT 06830

4:00 PM Welcome
4:15 PM Panel discussion
5:45 PM Cocktail Reception

Panelists

Joan Crain [click for bio:](#)
Family Wealth Strategist
BNY Mellon Wealth Management

Christa Picciano-Daniello [click for bio:](#)
Vice President, Sales
The Osborn

Joanna Gordon Martin [click for bio:](#)
Founder and CEO
Theia Senior Solutions

Moira Laidlaw [click for bio:](#)
Attorney-at-Law
Shamberg Marwell Hollis Andrewyak & Laidlaw, P.C.

Moderator

Stephanie Giroux [click for bio:](#)
Regional Managing Director & Team Leader
BNY Mellon Wealth Management

Hosted by

BNY Mellon Wealth Management, White Plains

RSVP

Please respond by Tuesday, May 2 by contacting Lorraine Bambino at lorraine.bambino@bnymellon.com or 914-289-3054.